

Trust Administration

1st party trust

- Guidance for administration found in the Social Security Administration's POMS (Program Operations Manual System)
- Source:
<https://secure.ssa.gov/apps10/poms.nsf/chapterlist!openview&restrictcategory=05>
- Highlights: Payments must be made to third parties, never to the beneficiary themselves
- Distributions must be for sole benefit of the beneficiary
- For Extra and supplemental needs, distributions for food and shelter (ISM) impact SSI