

What Provisions Should be in Bob's SNT?

Hybrid Standard Distribution: Document reflects it is within the trustee's discretion and consistent with the trust purpose to pay for food and shelter, resulting in a deliberate reduction of SSI.

Spendthrift Provision: This provision prohibits involuntary and voluntary transfer of beneficiary's interest in trust income or principal. This provision should prevent assignment of the interest.

Settlor's Intent: Always include language reflecting the settlor's intent regarding the disability of the beneficiary and maintaining benefit eligibility.