

# 5 Key Issues for Bob's SNT

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**Irrevocable:** The trust should be irrevocable.

**Distribution Standards:** Not support, not HEMS (Health, Education, Maintenance and Support), not ascertainable standard.

**Trustee-Name:** Someone with SNT experience. It's a job.

**Payback Provision:** Bob's trust is funded with Bob's farm and Bob's money. Bob's trust is FIRST PARTY. 1<sup>st</sup> party trust requires a payback to SoonerCare. BOB's needs a payback provision.

**Sole Benefit:** Only for beneficiary's benefit.