

Types

Milestone Funding, Opportunity Funding, and Staggered Funding are some of the types of incentive distributions.

See below Incentive examples:

_____ To remind my children of how important I feel education is for them and to express my respect and appreciation for their work and dedication, my trustee shall make the following distributions to a beneficiary from his/her trust share, free of the trust, for educational achievements all indexed to the cost of living using 2019 as the base year:

Upon graduation from college	\$ _____
With honors:	
Cum Laude, an additional	\$ _____
Magna Cum Laude, an additional	\$ _____
Suma Cum Laude, an additional	\$ _____
Upon receiving a Master's Degree	\$ _____
Upon receiving a PhD or Doctorate	\$ _____

_____ I direct that my trustee make funds available to have my children and guardian to travel to have time with other family members. My trustee shall also make funds available to help defray costs of family vacations or activities for my guardian and my children in which my children are involved.

_____ If a child determines to make his/her life work fulltime Christian service or ministry or in some field of research or work related to conserving or managing our countries forests, wildlife, or oceans my trustee shall distribute an amount from that child's trust share to maintain the son's after tax income of a minimum of \$ _____ annually, indexed to cost of living using _____ as the base year.

_____ If at any time after the age of 18 years old, a child of mine engages in criminal activity, trust funds may only be used for rehabilitation expenses. A beneficiary will not be eligible for any supplemental income until rehabilitation is complete.

_____ In the event a beneficiary wishes to start a business, either alone or in conjunction with one or more partners, my Trustee is authorized to distribute to or as directed by a beneficiary reasonable amounts necessary to assist the beneficiary with start up and initial operating expenses. However, my Trustee may require the beneficiary to prepare and present a formal business plan and may require the beneficiary to obtain a written opinion of a Certified Public Accountant or other licensed business advisor (as selected by agreement