

# FORMATION *and* LICENSING

The process of forming and licensing a captive in Oklahoma will involve the following simple steps:

1. Your approved manager will arrange a meeting with the Company and the Captive Insurance Division to discuss the proposed captive and answer your questions.
2. Submit application documents to the Department (see website).
3. Staff will promptly review submission and provide comment.
4. Staff will promptly review any additional requirements and, if satisfactory, approve submission.
5. Your approved manager will file the approved organizational documents with Sec. of State (services of a local lawyer may be desirable).

\$200.00 review fee and \$300.00 license fee apply

Photo: Lisha Newman/Oklahoma Tourism

*We're here to help you!*

## Captive Insurance Division

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### ABOUT THE COMMISSIONER

*John D. Doak was sworn in as the 12th Insurance Commissioner of Oklahoma on Jan. 10, 2011 and began his second term in January 2015.*

*To learn more, please visit Doak's bio page on [www.oid.ok.gov](http://www.oid.ok.gov).*

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**OKLAHOMA  
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DEPARTMENT

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OKLAHOMA INSURANCE DEPARTMENT

**CAPTIVE**  
*Insurance*  
DIVISION

*A Clear* ADVANTAGE

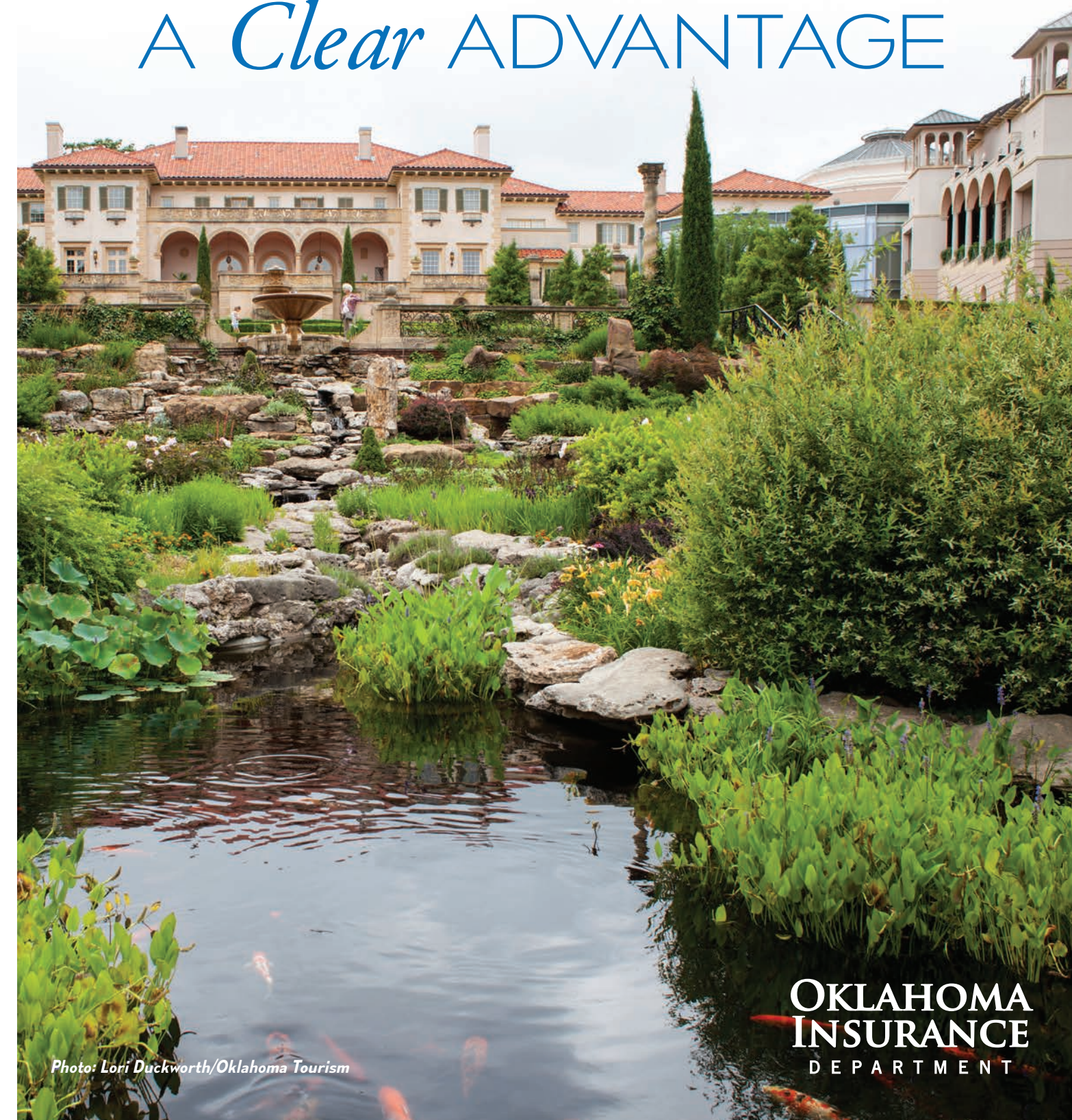


Photo: Lori Duckworth/Oklahoma Tourism

**OKLAHOMA  
INSURANCE**  
DEPARTMENT